

...mostly convenient truths

from a technology optimist

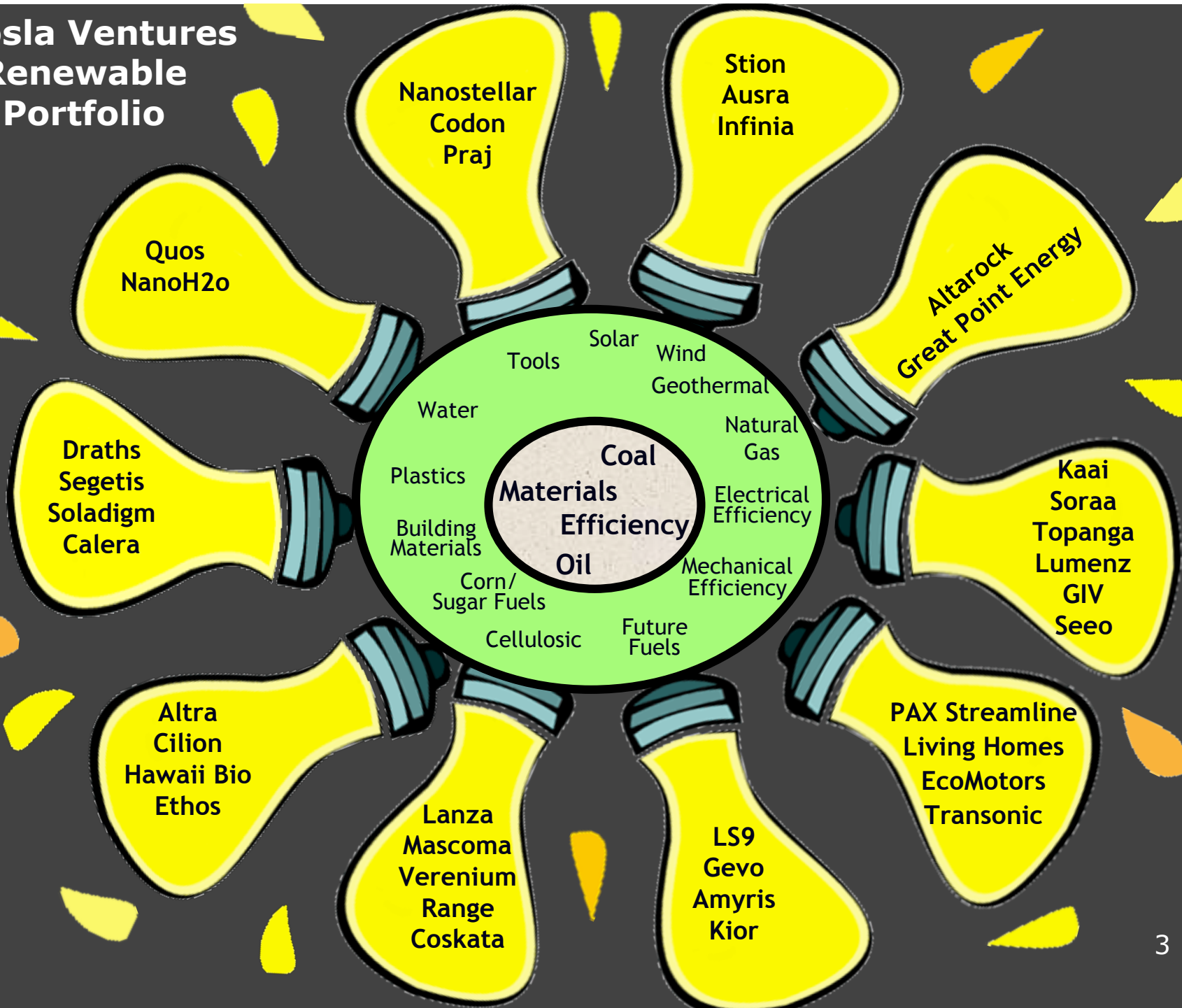
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Not Your Niche Markets Anymore!

The Markets You Think Of

- Engines (\$200B)
- Lighting (\$80B - US)
- Appliances (\$10'sB+)
- Batteries + Flow Cells (\$10'sB+)
- Gasoline (\$500B+)
- Diesel (\$500B+)
- Jet Fuel (\$100B+)
- Hybrids
- Corn Ethanol
- Bio(diesel)
- Solar PV
- Wind
- Geothermal EGS
- Cement (\$100B+)
- Water (\$500B+)
- Glass (\$40B)
- BioPlastics (\$10'sB+)
- Generation - \$250B - US
- Solar Thermal
- Clean Coal
- New Nukes

Khosla Ventures Renewable Portfolio



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